SOUTHORBIT

BEYOND OUR HORIZON

Africa's Premier Aerospace & Satellite Technology

SERIES A INVESTMENT OPPORTUNITY

$75 MILLION

www.southorbit.space/investors

THE MISSION

Building Africa's Space Future

SOUTHORBIT is on a mission to become the **first South African company** to launch a to launch a large-scale orbital rocket at **50% less cost** than global competitors. competitors.

Headquartered in **Cape Town** with testing facilities in **Johannesburg**, we are developing proprietary propulsion systems, autonomous robotics & AI, satellite platforms, and next-generation communications.

This pitch presents our business plan and the investment opportunity to establish **Africa's first world-class aerospace manufacturing and launch facility**.

$1.8T	50%	$75M	2028
Global Space Economy by 2035	Cost Reduction Target	Series A Raise	First Launch Target

OVERVIEW

STRATEGIC ROADMAP

01

THE OPPORTUNITY

Global space economy, Africa's $7B+ annual spend, and why now is the time

02

OUR BUSINESS UNITS

Drones, internet, robotics, and propulsion — four divisions, one mission

03

TECHNOLOGY

Proprietary propulsion, AI robotics, and satellite platforms

04

THE ROCKET

SOAR-1: Africa's first large-large-scale orbital launch vehicle

05

INVESTMENT

$75M Series A, financial projections, and path to launch

01

THE OPPORTUNITY

Why Africa? Why Now? Why SOUTHORBIT?

THE GLOBAL SPACE ECONOMY: $1.8 TRILLION BY 2035

$1.8T

Global space economy projection by 2035

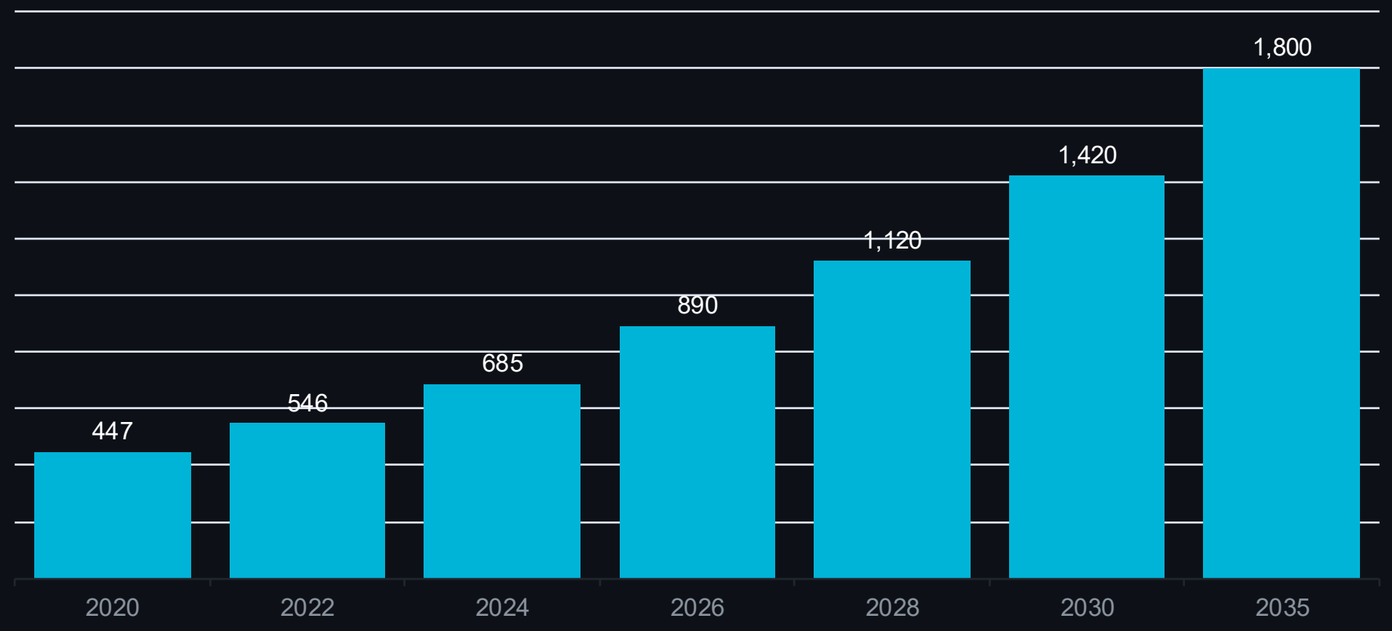
$67-109M

Current cost per launch (Falcon 9 / Atlas V)

$7B+

Africa's annual satellite service spend (offshore)

Global Space Economy Growth Projection ($ Billions)



KEY INSIGHT

No African nation has indigenous large-rocket launch launch capability. **SOUTHORBIT fills this critical gap** with **gap** with a plan to deliver launches at **50% below global global rates**.

The market is growing at **8.7% CAGR** and Africa is the last untapped continent in the space race.

Source: McKinsey & WSF, 2024

AFRICA'S $7B+ ANNUAL SPACE SPEND GOES OFFSHORE

Africa relies **100% on foreign launch providers** for all satellite deployments, sending deployments, sending **$60-110M** overseas per launch.

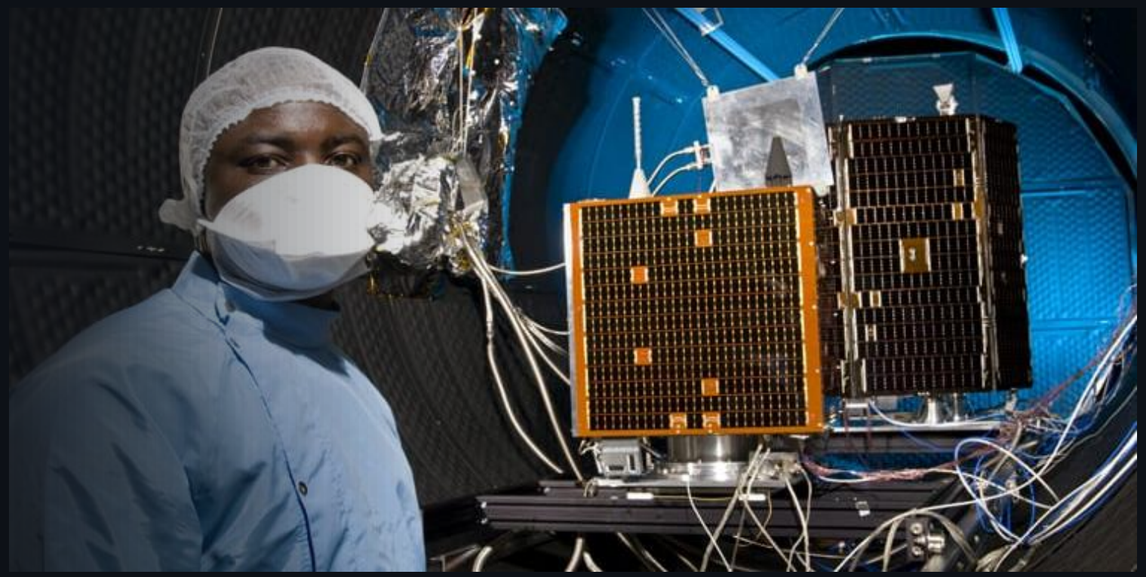
The African space industry grows at **8.7% CAGR**, yet the continent has:

✓ No indigenous large-rocket program

✓ No orbital launch facility

✓ Limited technology transfer agreements

✓ Years-long launch queue waiting times



WHY SOUTH AFRICA IS UNIQUE

Advanced Industrial Base
Established mining, manufacturing & engineering sector

Aerospace R&D Heritage
CSIR, Denel Space, and university research programs

Optimal Launch Geography
Ideal southern location for polar & sun-sync orbits

Favorable Regulations
Government support for African space sovereignty

SOUTHORBIT's first-mover advantage creates an unassailable market position — no competitor has our combination of technology, geography, and timing.

PROHIBITIVE COSTS STIFLE AFRICA'S SPACE AMBITIONS

THE PROBLEM

✗ Every satellite Africa launches pays **$60-110M** to foreign providers

✗ African nations wait in launch queues for **years**

✗ Technology transfer agreements are **restrictive and expensive**

✗ Africa's scientists lack **sovereign access to space**

OUR SOLUTION

✓ **End-to-end African launch capability** at half the cost

✓ **On-demand launch scheduling** — no more queues

✓ Full **technology ownership** and IP control

✓ Putting the **continent in control** of its space destiny

SOUTHORBIT: THE ONLY COMPANY BUILDING AFRICA'S PATH TO SPACE SOVEREIGNTY

OUR BUSINESS UNITS

A Diversified Technology Portfolio Funding the Space Mission

BU-1: ADVANCED DRONE MANUFACTURING

SOUTHORBIT Drone Manufacturing Facility (Rendering)

SOUTHORBIT Drones produces **commercial and industrial UAVs** for agriculture, mining, security, and surveying applications across Africa.

Our drones integrate proprietary flight control systems, AI-powered navigation, and long-range communication technology.

$450M

Africa Drone Market by 2028

REVENUE MODEL

Direct Sales + DaaS + Software Licensing

KEY CAPABILITIES

- Autonomous flight with AI obstacle avoidance
- 4-hour endurance for industrial surveys
- Satellite communication link (50km+ range)
- Modular payload system (cameras, sensors, delivery)
- Immediate revenue funding propulsion R&D

BU-2: ULTRA-FAST INTERNET INFRASTRUCTURE

SOUTHORBIT Communications develops **next-generation fiber-optic routers and routers and mesh network systems** delivering 10Gbps+ connectivity.

Targeting Africa's underserved broadband market where **60% of the population** lacks reliable internet access.

Our proprietary router technology reduces latency by **40%** while cutting hardware costs by **30%**.

10 Gbps+	40%	30%	60%
Router Speed	Latency Reduction	Cost Reduction	Africa Without Broadband

REVENUE STREAMS

Hardware Sales
ISP and enterprise routers

Enterprise Networks
Corporate solutions

Consumer Products
Home mesh networks

Satellite Comms
Ground stations

BU-3: ROBOTICS & AUTONOMOUS SYSTEMS

SOUTHORBIT Robotics develops AI-powered autonomous systems for both space and terrestrial applications.

Our robotics division **directly feeds space technology development**, creating synergies between commercial revenue and the rocket program.

PRODUCT LINES

Orbital Payload Manipulators for satellite servicing

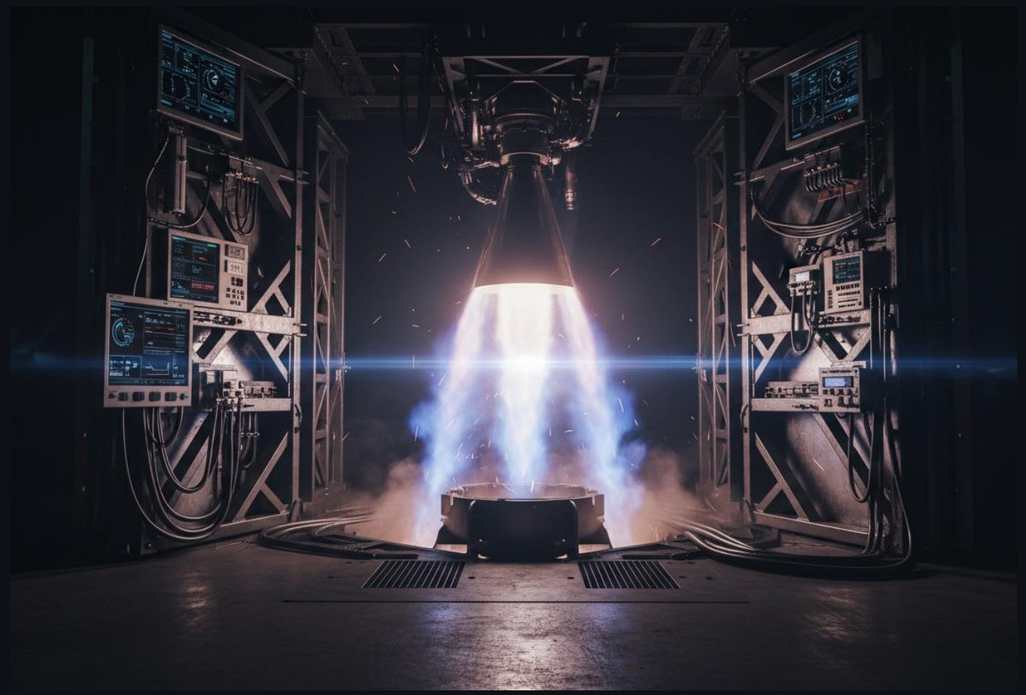
Autonomous Ground Vehicles for logistics & exploration

Industrial Automation Arms for manufacturing

ML Control Systems for autonomous operations

Key Differentiator: Technology cross-pollination accelerates innovation across all SOUTHORBIT divisions.

BU-4: SPACE RESEARCH & PROPULSION



Johannesburg Testing Facility — Engine Static Fire Test

The **core R&D division** developing proprietary ion and hybrid-chemical propulsion engines at our Johannesburg testing facility.

This division is the **technological heart** of SOUTHORBIT, directly feeding our rocket development program with breakthrough innovations.

RESEARCH PROGRAMS

- Next-gen orbital transfer vehicles
- In-orbit servicing technology
- Satellite platforms (EO & comms)
- Advanced materials research

47	340s	150:1	15+
Successful Engine Firings	Target ISP (Sea Level)	Thrust-to-Weight Ratio	Reusable Flight Cycles

SYNERGY MODEL: FOUR DIVISIONS, ONE MISSION

SOUTHORBIT

INTEGRATED TECHNOLOGY ECOSYSTEM

DRONES

Immediate Revenue

Generates cash flow while developing flight control AI

Feeds: Autonomous navigation algorithms for rocket recovery

INTERNET

Communications Revenue

Funds satellite communications technology

Feeds: Satellite comms systems for orbital platforms

ROBOTICS

Automation Revenue

Builds autonomous systems for space operations

Feeds: In-orbit servicing and payload handling

PROPULSION

Rocket Engines

Develops the engines powering our rockets

Goal: SOAR-1 orbital launch vehicle

AFFORDABLE AFRICAN ACCESS TO SPACE

03

TECHNOLOGY

Proprietary Systems Creating Competitive Moats

NEXT-GEN PROPULSION: THE ENGINE OF COST REDUCTION

Our proprietary **hybrid-chemical propulsion** achieves 50% cost reduction through breakthrough engineering:

01 REUSABLE ENGINE DESIGN

15+ flight cycles per engine — dramatically reduces per-launch costs

02 3D-PRINTED COMPONENTS

60% reduction in manufacturing costs via additive manufacturing at scale

03 LOCAL FUEL FORMULATION

Proprietary fuel using locally-sourced materials cuts supply chain costs

04 MODULAR ARCHITECTURE

Rapid swap-and-replace reduces turnaround to under 48 hours

TESTING MILESTONES

Johannesburg Testing Facility

✓ 47 successful static fire tests completed

✓ Full-duration burns (180 seconds)

✓ Throttle range validation: 40%-110%

✓ Regenerative cooling system proven

Performance Targets

ISP: 340 seconds (sea level)

TWR: 150:1 thrust-to-weight

Reuse: 15+ flights per engine

Turnaround: <48 hours between flights

AI & ROBOTICS: AUTONOMOUS SPACE OPERATIONS

SOUTHORBIT Lunar Systems develops autonomous docking systems and robotic payload manipulators designed for the harshest space environments.

Our machine learning models **reduce human intervention by 70%** in deep space operations.

TECHNOLOGY APPLICATIONS

SATELLITE SERVICING

Autonomous refueling, repair, and orbital repositioning of client satellites

LUNAR OPERATIONS

Robotic surface vehicles for mining and scientific exploration missions

IN-ORBIT MFG

Zero-gravity manufacturing of specialized specialized materials and components

AI MISSION CONTROL

Autonomous flight planning, anomaly detection, detection, and real-time decision making

SOUTHORBIT Advantage: Full autonomy in orbit — our rockets operate with minimal ground control, reducing mission costs and increasing reliability.

COMMUNICATIONS & SATELLITE TECHNOLOGY

Proprietary **satellite bus design** optimized for African conditions and tropical orbital environments.

Our first-generation satellites demonstrate launch capability while generating **commercial revenue** from day one in orbit.

KEY INNOVATIONS

Solar-Hard Electronics
Radiation-tolerant for equatorial orbits

Phased Array Antennas
Low-cost high-gain comms systems

Onboard AI
Autonomous operations and fault recovery

Standardized Payload
Universal interface for missions

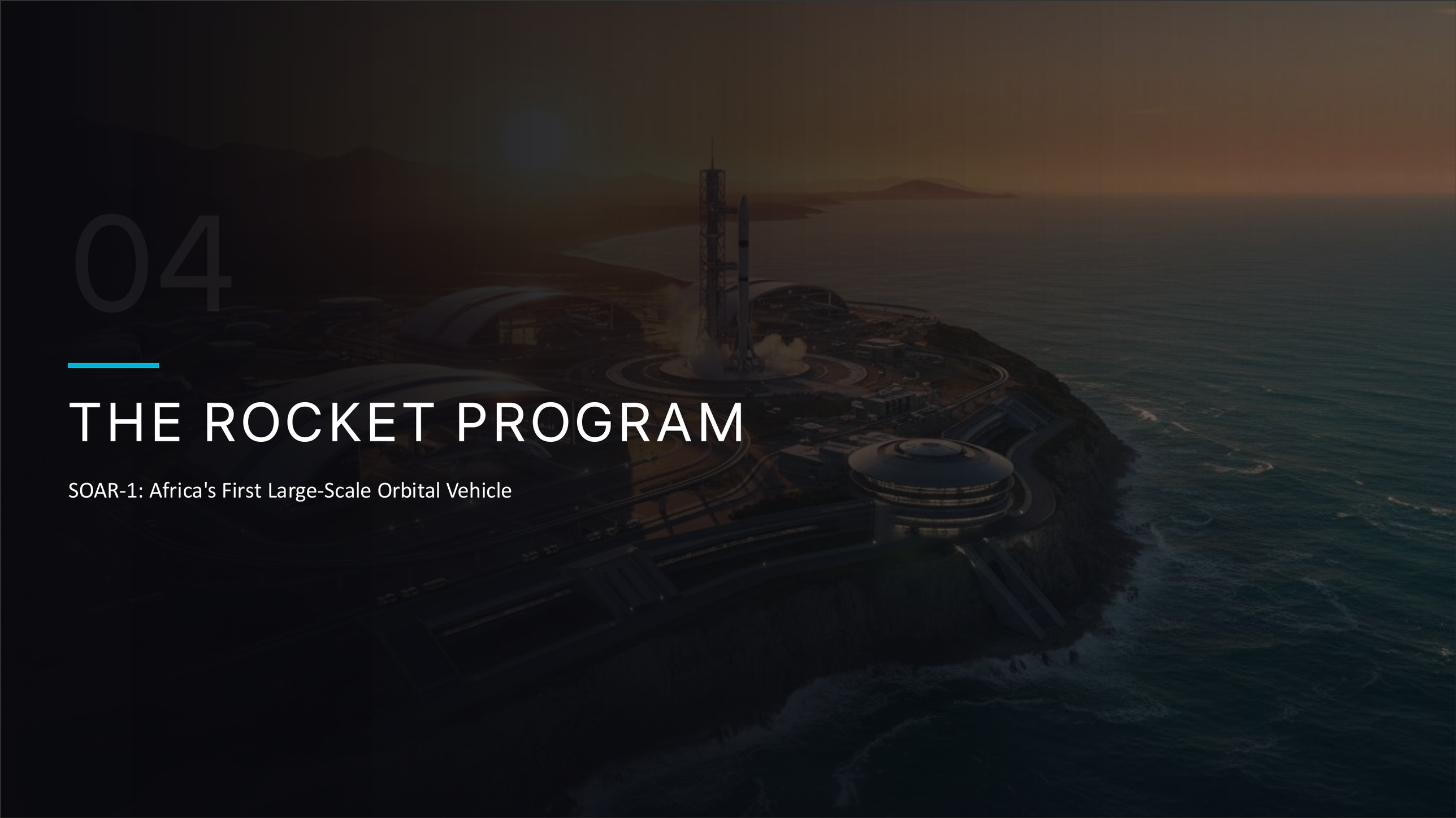
SATELLITE APPLICATIONS

- Earth Observation
- Broadband Internet
- Navigation Augmentation
- Scientific Research
- Climate Monitoring
- Agriculture Analytics
- Maritime Tracking
- Disaster Response

04

THE ROCKET PROGRAM

SOAR-1: Africa's First Large-Scale Orbital Vehicle



SOAR-1: DESIGNED TO DELIVER 50% COST SAVINGS

VEHICLE SPECIFICATIONS

Payload to LEO: **5,000 kg**

Payload to GTO: **2,000 kg**

Launch Cost: **$35M per mission**

Height: **52 meters**

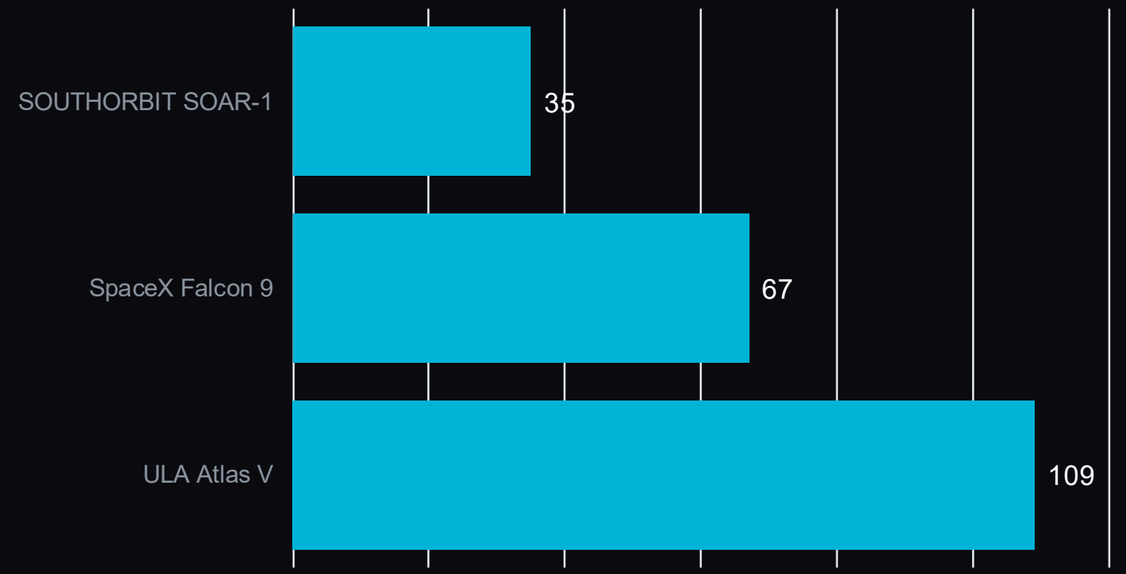
Diameter: **3.7 meters**

First Stage: **Reusable (vertical landing)**

First Flight: **2028**

Engine: **SOUTHORBIT Hybrid-Chemical**

COST COMPARISON



SOAR-1 combines proprietary propulsion, autonomous flight systems, and advanced materials into a purpose-built platform for Africa and beyond.

LAUNCH FACILITY: BUILDING AFRICA'S SPACEPORT

SOUTHORBIT Spaceport — Southern Coast of South Africa (Concept Rendering)

OPTIMAL LAUNCH LOCATION

Site identified on South Africa's southern coast providing ideal trajectory for **polar and polar and sun-synchronous orbits** with minimal air/maritime traffic.

FACILITY COMPONENTS

- Vehicle integration hangar (12,000 sqm)
- Propellant production and storage facility
- Launch pad with flame trench and tower
- Mission Control Center (24/7 operations)
- Payload processing clean room (Class 100K)
- Maritime recovery fleet for booster retrieval

TOTAL FACILITY INVESTMENT: $45M I CONSTRUCTION TIMELINE: 18 MONTHS

THE COST ADVANTAGE: HOW WE ACHIEVE 50% SAVINGS

COST REDUCTION STRATEGY

1
Local Manufacturing
40% lower labor costs

2
3D-Printed Engines
80% fewer components

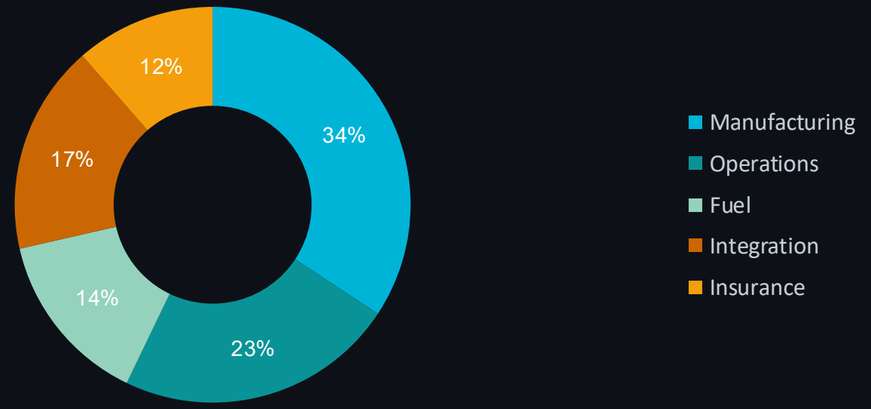
3
Reusable First Stage
15 flights per booster

4
Local Fuel Materials
Reduced supply chain

5
Vertical Integration
All business units

COST BREAKDOWN PER LAUNCH

Cost Component	Competitors	SOAR-1
Manufacturing	$25M	$12M
Operations	$18M	$8M
Fuel	$12M	$5M
Integration	$12M	$6M
TOTAL	$67-109M	$35M



48-68% COST SAVINGS VS. EXISTING PROVIDERS

05

INVESTMENT

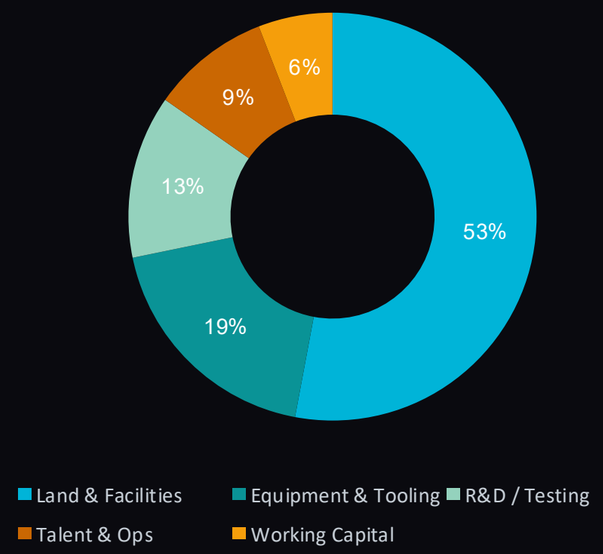
The Path to Launch and Beyond

FUNDING REQUIREMENTS: $75M SERIES A

$75,000,000

Series A — Target Close: Q3 2025

USE OF FUNDS

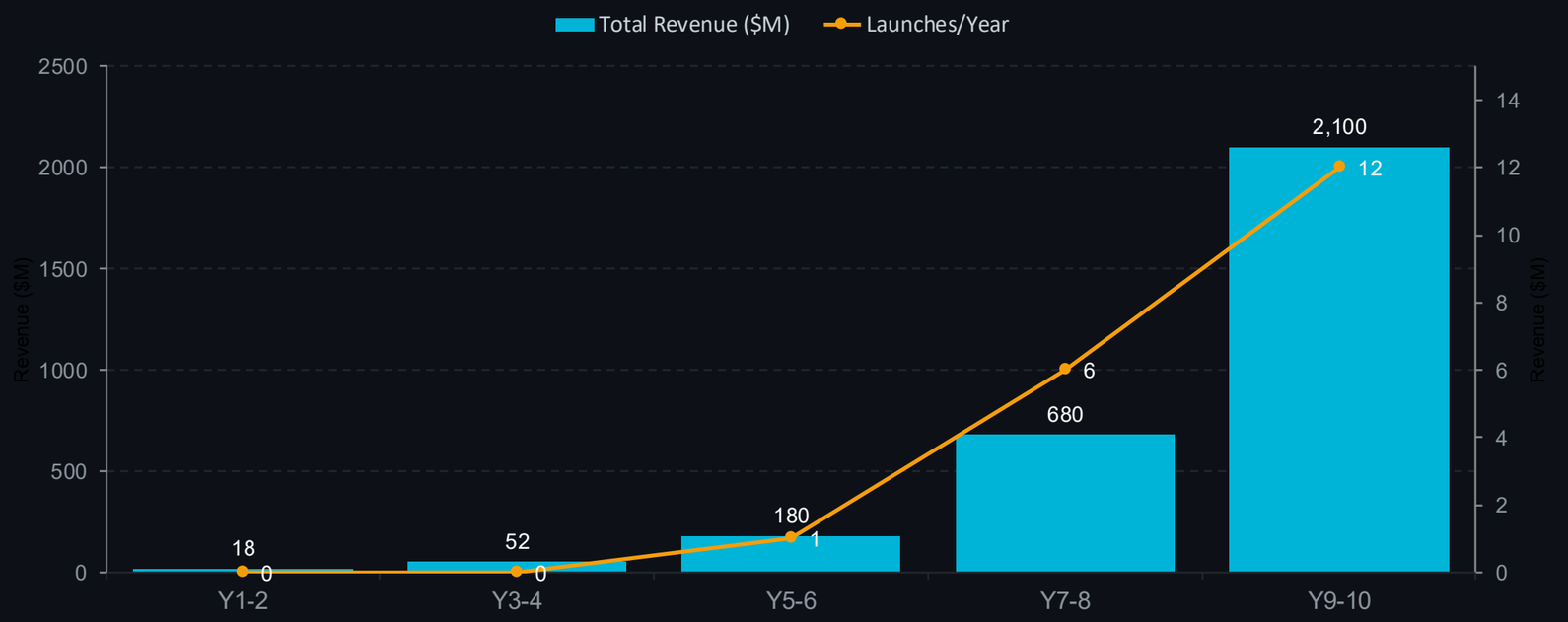


- **Land & Facility Construction — $45M (60%)**
  Launch pad, hangars, mission control, clean rooms
- **Manufacturing Equipment — $12M (16%)**
  3D printers, CNC machines, composite ovens
- **R&D & Propulsion Testing — $8M (11%)**
  Engine development, static fire campaigns
- **Talent & Operations — $6M (8%)**
  200+ engineers and technicians
- **Working Capital — $4M (5%)**
  Initial operations and contingency

Targeting institutional investors, African development funds, and strategic corporate partners

FINANCIAL PROJECTIONS: REVENUE TO $2.1B BY 2032

10-YEAR REVENUE PROJECTION ($M)



UNIT ECONOMICS

Per Launch:

Revenue: **$35M**

Cost: **$22M**

Margin: **37%**

At Scale (12 launches/yr):

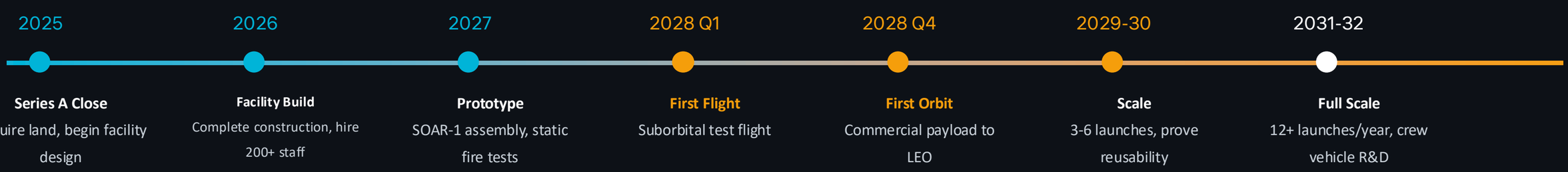
Launch Revenue: **$420M/year**

Combined Divisions: **$2.1B/year**

REVENUE MIX

Launch Services (20%) + **Drones** (18%) + **Internet Hardware** (22%) + **Robotics** (15%) + **Satellite Services** (25%)

THE ROADMAP: FROM NOW TO ORBIT



MILESTONE DETAILS

2025 Q3-Q4: Close Series A, acquire coastal land, begin facility engineering

2026: Complete facility construction, hire 200+ engineers and technicians

2027: Begin SOAR-1 prototype assembly, conduct full static fire test campaign

2028 Q1: First SOAR-1 test flight (suborbital trajectory validation)

2028 Q4: First orbital mission carrying commercial payload to LEO

2029: 3 commercial launches, first paying customers

2030: 6 launches, demonstrate 15-flight reusability per booster

2031-32: Scale to 12+ launches annually, expand to crew-capable vehicle development

COMPETITIVE ADVANTAGE: WHY SOUTHORBIT WINS

FIRST-MOVER ADVANTAGE

Only African company with a credible large-rocket program and launch facility plan

COST LEADERSHIP

50% cost reduction through proprietary technology and technology and local manufacturing

VERTICAL INTEGRATION

Four revenue-generating divisions funding development independently

TOP TALENT ACCESS

World-class South African engineering graduates at at competitive costs

OPTIMAL GEOGRAPHY

Ideal launch location for high-demand polar and sun-synchronous orbits

IP PORTFOLIO

12+ patents filed in propulsion, robotics, and communications technology

GOVERNMENT SUPPORT

Strong regulatory backing for African space sovereignty and technology independence

EXPANDING TEAM

200+ engineers, technicians, and mission specialists being hired across all divisions

THE TEAM: ENGINEERS, SCIENTISTS, VISIONARIES

Leadership combines **deep aerospace expertise** with entrepreneurial execution. Our team has built team has built and launched vehicles before.

Propulsion Engineers

Ex-SpaceX and Blue Origin propulsion veterans with 50+ combined launches

Satellite Specialists

CSIR and Denel Space technology veterans

AI/ML Researchers

Top global university researchers in autonomous systems

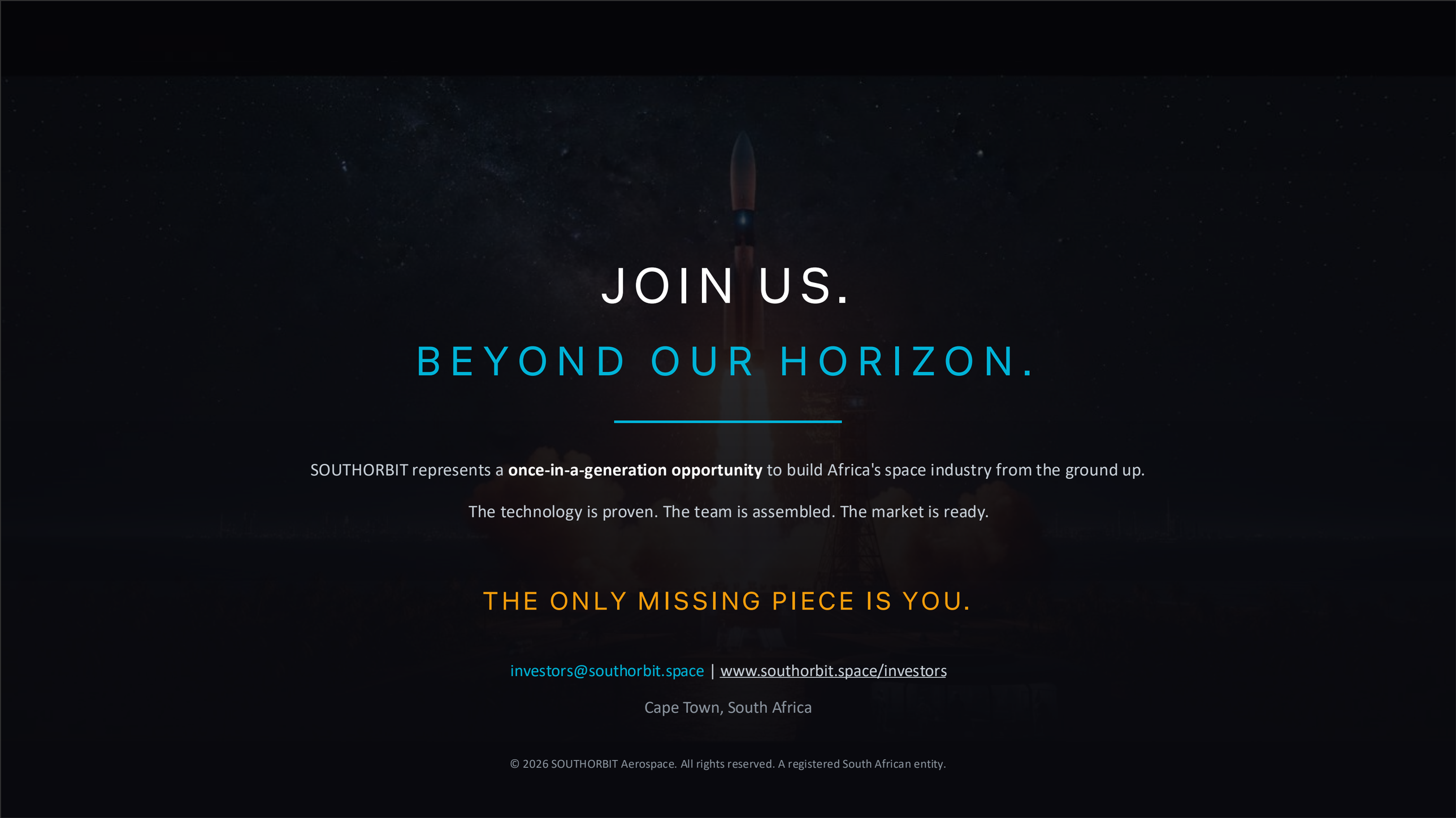
Entrepreneurs

Serial founders with successful exits in technology

ADVISORY BOARD

Retired **space agency directors** from ESA and NASRDA, **African Union space policy advisors**, and international aerospace executives provide strategic guidance and government relations support.

NOW HIRING: 200+ ENGINEERS, TECHNICIANS & MISSION SPECIALISTS



JOIN US.

BEYOND OUR HORIZON.

SOUTHORBIT represents a **once-in-a-generation opportunity** to build Africa's space industry from the ground up.

The technology is proven. The team is assembled. The market is ready.

THE ONLY MISSING PIECE IS YOU.

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